

River Cities Bancshares, Inc.

and wholly-owned subsidiary



RIVER CITIES BANK

has been acquired by



*The undersigned acted as Financial Advisor to
River Cities Bancshares, Inc. in connection with this transaction.*



Investment banking services provided by RKCA, Inc., Member SIPC/FINRA, 1077 Celestial Street, Cincinnati, Ohio 45202. Phone: 513.371.5533. Certain Wipfli Corporate Finance Advisors, LLC associates are registered representatives of RKCA, Inc. Wipfli Corporate Finance Advisors, LLC is a subsidiary of Wipfli LLP. This information should not be construed as an investment recommendation and does not constitute a solicitation to buy, sell or hold securities or an investment strategy. Past performance does not guarantee future results.